



RECEIPT FOR MULTIPLE ORIGINATOR FEES

As a convenience to holders of multiple Confirmation of Originator Fees' (COOF or COOFs), Colson Services Corp. (Colson) is pleased to offer its Receipt for Multiple Originator Fees (RMOF) service.

The RMOF is a receipt provided by Colson against delivery of a group of COOFs (minimum of 10) tendered by a Holder for re-issuance in this simplified form. An RMOF Holder receives a single monthly remittance and consolidated statement for the COOFs underlying an RMOF. Remittances and statements are mailed to Holders on the 30th of each month (or the next business day if the 30th is not a business day) and constitute a 30/360 basis payment for each COOF represented by the RMOF. Holders have found that the RMOF consolidated statement greatly reduces the burdensome record keeping experienced by Holders of multiple COOFs.

The payment accompanying the RMOF statement reflects the originator fees for the loan underlying each COOF, computed on the basis of the originator fee percentage and loan balance as shown on the books and records of Colson on the 15th of the month (or the next business day if the 15th is not a business day). If a payment has not been received from the Lender/Service with respect to an outstanding loan underlying a COOF for the applicable interest period, a 30/360 based originator fee payment will be advanced by Colson. Advances are subject to repayment, upon demand by Colson. The statement provided for each RMOF shows the principal balance, the period with respect to which interest is being paid, the weighted average coupon (WAC), the weighted average maturity (WAM) and the total interest payment.

Colson's fee for this service is a one-time fee paid by the Holder (or the Holders designee) before delivery of the RMOF. The fee for each RMOF will be equal to sixty-six dollars (\$66.00) per million of the outstanding principal on the loans underlying the COOFs with rates over 1.0% multiplied by their weighted average maturity (WAM) expressed in years. For COOFs of below 1.0%, the fee is thirty-three dollars (\$33.00) per million. This calculation is provided on the RMOF Formation Grid, which will be faxed to the Holder prior to RMOF issuance. Subsequent RMOF transfers of ownership are subject to a twenty dollar (\$20.00) charge, which must accompany the form of detached assignment.

All RMOFs are issued on a closed end basis. RMOFs may not be participated to multiple holders. However, an existing RMOF may be broken down into multiple RMOFs. In addition, multiple RMOFs may be combined into a single RMOF. Colson's fee for these services (RMOF splits and combinations) will be based on the number of COOFs in each RMOF. For example, if an RMOF Holder wanted to combine four (4) RMOFs, the fee would be \$20.00 per underlying COOF for the three (3) RMOFs with the least number of underlying COOFs. If an RMOF Holder wanted to split a single RMOF into three (3) separate RMOFs, the fee would be \$20.00 per underlying COOF for the two (2) RMOFs that would have the least number of underlying loans.

Grids which show the GP number, the principal balance, the originator percentage and the maturity date for each underlying loan remaining in an RMOF are sent to the RMOF Holder on a quarterly basis.

The record date for RMOF payments is the 3rd business day of each month. Payments, which are made on the last business day of the month, are based upon the originator fee percentages and principal balances of the underlying loans as shown on the books and records of Colson as of 15th day of the preceding month.

The process for formation of an RMOF is based on the timing of the receipt of documentation. Documents received after the 3rd business day are retained by Colson until the 15th of the month (or the next business day if the 15th is not a business day) for processing. RMOFs are issued from the 15th until the 3rd business day of the next month. Holders of RMOFs issued during that period are record holders for purposes of the payment record date on that 3rd

business day.

For example, RMOF formation documentation received between September 4th and October 3rd will be eligible for the payment to be made on October 30th based upon the record date of October 3rd. The actual payment will use originator fee percentages and principal balances of the underlying loans as shown on the books and records of Colson as of September 15th. The first RMOF payment, in this example, will represent the interest period of August 1st to September 1st. COOFs with interest paid prior to and up to August 1st or paid past August 1st will either be due from Colson to the Holder or from the Holder to Colson, which is done on a net basis at the time the RMOF formation is prepared.

When the RMOF maturity is reached (date determined at time of initial Formation), the RMOF Certificate will be called for final redemption. The Holder will be paid interest, on all active underlying loans, from the last interest paid to date to the maturity date. The funds due, less applicable redemption fee of \$20.00 will be paid by check within 48 hours of receipt of the RMOF Certificate. All underlying COOF's can then revert back to COOF registration with the receipt of an endorsed 1088, certificate re-issuance fee of \$20.00 and a settle-up of any funds previously advanced by Colson to the RMOF Holder for each COOF.

An RMOF certificate may also be called for final payment if the last underlying loan in the RMOF is prepaying. The Holder will be paid interest, on that last underlying loan to the date that Colson has been paid to. The funds due, less applicable redemption fee of \$20.00 will be paid by check within 48 hours of receipt of the RMOF Certificate.

This synopsis of the RMOF is subject to the terms of the RMOF Certificate, which constitutes the complete agreement between Colson and the RMOF Holder, a copy of which is available from Colson upon request.

Thank you for your continued interest and support of this service provided by Colson. If you have any questions regarding this service please contact Colson's RMOF Desk at (718) 315-5169.

Sample Form

[LETTERHEAD OF REGISTERED HOLDER OR ITS AUTHORIZED REPRESENTATIVE]

[Date]

Colson Services Corp.
2 Hanson Place, 7th Floor
Brooklyn, NY 11217
Attention: RMOF Department

To whom it may concern,

I am the owner, or the duly authorized representative of the owner, of the Confirmation of Originator Fees described on the attached list (Exhibit A), and when I purchased such interests, I was not the Borrower, Lender or an associate of the Lender (as defined in Title 13, Code of Federal Regulations, Part 120) or in the same relationship to the Borrower with respect to any such interests. All RMOF Formation requests must have a completed W9 submitted as part of their documentation delivery.

For value received, I hereby assign the [*insert number*] Confirmation of Originator Fees on the attached list (Exhibit A) to:

CSC & Co., as nominee for others
2 Hanson Place, 7th Floor
Brooklyn, NY 11217

Tax I.D. 13-3567688
Attention: RMOF Department

Signature by or on behalf of the
Registered Holder

Title

All items presented for transfer are subject to final count and verification by Colson Services Corp. All terms and conditions written on the Confirmation of Originator Fee pertain to this transaction. Please refer to the attached "Registration and Delivery Instructions" (Exhibit B) upon issuance of the "RMOF".

Sample Form

[List of COOFs to be included in requested RMOF – Minimum of 10]

Exhibit A

SBA Loan Number Certificate Number

- 1.
- 2.
- 3.
- 4.
- 5.
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- 29.
- 30.

Sample Form

Registration and Delivery Instructions Exhibit B

[LETTERHEAD OF REGISTERED HOLDER
OR ITS AUTHORIZED REPRESENTATIVE]

[Date]

Colson Services Corp.
2 Hanson Place, 7th Floor
Brooklyn, NY 11217

Attention: RMOF Department

Please accept this letter as authorization for the issuance of a Receipt for Multiple Originator Fees (RMOF) according to the following registration instructions:

RMOF Holder's Name:

Street Address:

City, State and Zip Code:

Tax ID:

Please refer to the attached listing (**Exhibit A**) for information concerning the individual Confirmation of Originator Fees (COOFs) to be included in the RMOF. Upon issuance of the RMOF please contact me at (XXX) XXX-XXXX for delivery instructions.

Sincerely,

Name:

Title: